



**DECLARATION IN SUPPORT OF REQUEST FOR RELEASE OF FUNDS HELD BY THE TREASURER-TAX  
COLLECTOR TO A BENEFICIARY OF A DECEASED PERSON**

Name of Claimant: \_\_\_\_\_

Address: \_\_\_\_\_

Decedent's Name: \_\_\_\_\_

Claimant's relationship to Decedent: \_\_\_\_\_

Amount of Claim: \_\_\_\_\_

**Please check one of the following:**

\_\_\_\_ No proceeding is now being or has been conducted in California for administration of the decedent's estate.

\_\_\_\_ The decedent's personal representative has consented in writing to the payment, transfer, or delivery to the affiant or declarant of the property described in the affidavit or declaration.

***I hereby certify that I am entitled to the funds on deposit. I declare under penalty of perjury that the foregoing information is correct and that the documents I have submitted are either originals or true copies of originals.***

Signature of Claimant: \_\_\_\_\_ Date: \_\_\_\_\_

Attach the following documents to substantiate your right to the funds on deposit:

- A copy of the decedent's will (if there is one)
- Decedent's death certificate
- Marriage certificate if you are the decedent's spouse
- Your birth certificate if you are the decedent's child
- If other than a spouse or child, provide documentary proof of the existence of a blood or legal relationship to either the decedent or his/her predeceased spouse that proves your right to the funds on deposit.

*Please note: The documentary proof, if regular on its face, need not be certified. At least forty (40) days must have lapsed since the death.*

**Provide reasonable proof of your identity for purposes of this declaration as follows:**

- An identification card or driver's license issued by the California Department of Motor Vehicles that is current or was issued during the preceding five years.
- A passport issued by the U.S. Department of State that is current or was issued during the preceding five years
- Any of the following documents that is current or was issued in the previous five years and contains a photograph, description of the person, is signed by the person, and bears a serial or other identifying number:
  - A passport issued by a foreign government that has been stamped by the United States Immigration and Naturalized Service
  - A driver's license issued by a state other than California
  - An Identification card issued by a state other than California
  - An Identification card issued by any branch of the armed forces of the United States

**\*\*If you are unable to execute this declaration in the presence of Treasurer-Tax Collector staff, a notary public's certificate of acknowledgement, identifying you as the person executing the declaration, is reasonable proof of identity.**